**Market Notice**

**Date: 7 November 2013**

**Subject:** New Financial Instrument Listing

***(MERCEDES-BENZ SOUTH AFRICA LIMITED –“MBF036, MBF037”)***

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The JSE Limited has granted a listing to **MERCEDES-BENZ SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 11 November 2013 under its **Domestic Medium Term Note Programme** dated **8 August 2013.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 25,000,000,000.00

**Total Notes Outstanding** R 16,965,000,000.00

**Bond Code** MBF036

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** 5.542% (3 Month JIBAR as at 06 November 2013 of 5.142% plus 40 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 November 2014

**Books Close** 1 February, 1 May, 1 August, 1 November

**Interest Date(s)** 11 February, 11 May, 11 August, 11 November

**Last Day to Register** by 17:00 on31 January, 30 April, 31 July, 31 October

**Issue Date** 11 November 2013

**Date Convention** Modified Following

**Interest Commencement Date** 11 November 2013

**First Interest Date** 11 February 2014

**ISIN No.** ZAG000110552

**Additional Information** Senior Unsecured Notes

**Bond Code** MBF037

**Nominal Issued** R 1,000,000,000.00

**Issue Price** 100%

**Coupon** 6.032% (3 Month JIBAR as at 06 November 2013 of 5.142% plus 89 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 November 2016

**Books Close** 1 February, 1 May, 1 August, 1 November

**Interest Date(s)** 11 February, 11 May, 11 August, 11 November

**Last Day to Register** by 17:00 on31 January, 30 April, 31 July, 31 October

**Issue Date** 11 November 2013

**Date Convention** Modified Following

**Interest Commencement Date** 11 November 2013

**First Interest Date** 11 February 2014

**ISIN No.** ZAG000110560

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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